

This brochure supplement provides information about Janel Durfee that supplements the Wealth Resource Investment Advisors LLC brochure. You should have received a copy of that brochure. Please contact Janel Durfee if you did not receive Wealth Resource Investment Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Janel Durfee is also available on the SEC's website at www.adviserinfo.sec.gov.

Wealth Resource Investment Advisors LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Janel Durfee

Personal CRD Number: 4147196

Investment Adviser Representative

Wealth Resource Investment Advisors LLC

1423 S. Higley Road, Suite #128

Mesa, AZ 85206

(480) 681-1400

Janel@Wealthria.com

UPDATED: 04/25/2019

Item 2: Educational Background and Business Experience

Name: Janel Durfee **Born:** 1963

Educational Background and Professional Designations:

Education:

BS Family Studies, Arizona State University - 1985

Business Background:

02/2019 - Present	Managing Member & CCO Wealth Resource Investment Advisors LLC
01/2019 - Present	Healthcare Assistant My House In Home Care
04/2007 - Present	Investment Adviser Representative Tribeca Financial LLC
12/1998 - Present	Owner & Agent Wealth Planning Strategies LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Janel Durfee is an investment adviser representative with another investment advisory firm. From time to time, she may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. WealthRIA always acts in the best interest of the client and clients always have the right to decide whether or not to utilize the services of any WealthRIA representative in such individual's outside capacities.

Janel Durfee is a licensed insurance agent and owner of Wealth Planning Strategies LLC, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. WealthRIA always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of WealthRIA in connection with such individual's activities outside of WealthRIA.

Janel Durfee's husband, Richard Durfee, is an estate planning attorney with the law firm of Durfee Law Group, PLLC. Other than the marital relationship of Janel and Richard Durfee, WealthRIA and such attorneys are each independent and have no financial relationships between them. Nevertheless, to the extent, if any, that clients of WealthRIA are also clients of such attorneys, there may be a conflict of interest in that each will be separately compensated for the services they respectively render.

Janel Durfee is contracted with My House In Home Health Care as a necessity to help care for her 91 year old mother.

Item 5: Additional Compensation

Janel Durfee does not receive any economic benefit from any person, company, or organization, other than Wealth Resource Investment Advisors LLC in exchange for providing clients advisory services through Wealth Resource Investment Advisors LLC.

Item 6: Supervision

As the Chief Compliance Officer of Wealth Resource Investment Advisors LLC, Janel Durfee supervises all activities of the firm. Janel Durfee's contact information is on the cover page of this disclosure document. Janel Durfee adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Janel Durfee has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Janel Durfee has NOT been the subject of a bankruptcy.